

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**COVER SHEET OF EIGHTEENTH MONTHLY FEE STATEMENT OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM APRIL 1, 2021 THROUGH APRIL 30, 2021**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	April 1, 2021 through April 30, 2021
Amount of Compensation Requested:	\$225,000.00
Amount of Compensation Requested Immediately:	\$180,000.00 (80% of \$225,000.00)
Amount of Compensation Held Back:	\$45,000.00 (20% of \$225,000.00)
Amount of Expense Reimbursement Requested:	\$7,607.50
This is a(n):	monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

EIGHTEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

HOURS BY CATEGORY AND PROFESSIONAL
April 1, 2021 through April 30, 2021

Jefferies LLC
Summary of Hours by Category

Category Code #		Hours
1	Case Administration / General	12.0
2	Sale Process	-
3	Creditor Communication	65.5
4	Debtor Communication	-
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	27.5
8	Travel	-
9	Due Diligence	60.5
10	Business Plan	-
11	Case Strategy	-
		165.5

Jefferies LLC
Summary of Hours by Professional

Name	Position	Hours
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	21.5
Robert White	Managing Director, Debt Advisory & Restructuring	8.0
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	23.5
Ben Troester	Associate, Debt Advisory & Restructuring	34.5
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	38.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	7.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	7.0
William Maselli	Vice President, Global Healthcare Investment Banking	11.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	15.0
		165.5

EIGHTEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

EXPENSES BY CATEGORY
April 1, 2021 through April 30 2021

Category	April 2021
Meals	\$ -
Transportation	-
Travel	-
Presentation Services	-
Printing Services	-
Legal	7,607.50
General	-
Total Expenses	\$7,607.50

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PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**EIGHTEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM APRIL 1, 2021 THROUGH APRIL 30, 2021**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from April 1, 2021 through April 30, 2021 (the “Compensation Period”) in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$7,607.50. In support of this Fee Statement, Jefferies respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

² Capitalized terms used but not otherwise defined herein shall have the meaning given to such terms in the Retention Application.

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

Relief Requested

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from April 1, 2021 through April 30, 2021; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$7,607.50.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

Actual and Necessary Expenses

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$7,607.50, including outside counsel fees as permitted under the Retention Order.

WHEREFORE, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from April 1, 2021 through April 30, 2021; (b) payment in the amount of \$180,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$7,607.50.

Dated: June 29, 2021
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

Pg 10 of 16			Hours	Category
April 1, 2021 - April 30, 2021 Hours for Case Administration / General			12.0	
04/07/21	Leon Szeizinger	Review fee examiner report & supporting documents	1.0	1
04/07/21	Leon Szeizinger	Discussion re: Fee Examiner Report	1.0	1
04/07/21	Jaspinder Kanwal	Review fee examiner report & supporting documents	1.0	1
04/07/21	Jaspinder Kanwal	Discussion re: Fee Examiner Report	1.0	1
04/07/21	Benjamin Troester	Review fee examiner report & supporting documents	1.0	1
04/07/21	Benjamin Troester	Discussion re: Fee Examiner Report	1.0	1
04/07/21	Kamil Abdullah	Review fee examiner report & supporting documents	1.0	1
04/07/21	Kamil Abdullah	Internal discussion re: Fee Examiner Report	1.0	1
04/08/21	Kamil Abdullah	Administrative task re: Fee Application	0.5	1
04/08/21	Benjamin Troester	Internal discussion re: Fees	0.5	1
04/08/21	Kamil Abdullah	Internal discussion re: Fees	0.5	1
04/08/21	Kamil Abdullah	Administrative task re: Fee Application	0.5	1
04/09/21	Kamil Abdullah	Internal discussion re: Datarooms	0.5	1
04/09/21	Benjamin Troester	Internal discussion re: Datarooms	0.5	1
04/12/21	Benjamin Troester	Administrative task re: Fee Application	0.5	1
04/19/21	Benjamin Troester	Administrative task re: Fee Application	0.5	1
April 1, 2021 - April 30, 2021 Hours for Creditor Communication			65.5	
04/05/21	Leon Szeizinger	Attend UCC update call	1.0	3
04/05/21	Robert White	Attend UCC update call	1.0	3
04/05/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/05/21	Benjamin Troester	Attend UCC update call	1.0	3
04/05/21	Kamil Abdullah	Attend UCC update call	1.0	3
04/05/21	Kevin Sheridan	Attend UCC update call	1.0	3
04/05/21	James Wiltshire	Attend UCC update call	1.0	3
04/05/21	William Maselli	Attend UCC update call	1.0	3
04/05/21	Connor Hattersley	Attend UCC update call	1.0	3
04/08/21	Leon Szeizinger	Attend UCC update call	1.0	3
04/08/21	Robert White	Attend UCC update call	1.0	3
04/08/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/08/21	Benjamin Troester	Attend UCC update call	1.0	3
04/08/21	Kamil Abdullah	Attend UCC update call	1.0	3
04/08/21	James Wiltshire	Attend UCC update call	1.0	3
04/08/21	William Maselli	Attend UCC update call	1.0	3
04/08/21	Connor Hattersley	Attend UCC update call	1.0	3
04/12/21	Leon Szeizinger	Attend UCC update call	1.0	3
04/12/21	Robert White	Attend UCC update call	1.0	3
04/12/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/12/21	Benjamin Troester	Attend UCC update call	1.0	3
04/12/21	Kamil Abdullah	Attend UCC update call	1.0	3
04/15/21	Leon Szeizinger	Attend UCC update call	1.0	3
04/15/21	Robert White	Attend UCC update call	1.0	3
04/15/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/15/21	Benjamin Troester	Attend UCC update call	1.0	3
04/15/21	Kamil Abdullah	Attend UCC update call	1.0	3
04/15/21	Kevin Sheridan	Attend UCC update call	1.0	3
04/15/21	James Wiltshire	Attend UCC update call	1.0	3
04/15/21	William Maselli	Attend UCC update call	1.0	3
04/15/21	Connor Hattersley	Attend UCC update call	1.0	3
04/20/21	Leon Szeizinger	Attend UCC update call	1.0	3
04/20/21	Robert White	Attend UCC update call	1.0	3
04/20/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/20/21	Benjamin Troester	Attend UCC update call	1.0	3
04/20/21	Kamil Abdullah	Attend UCC update call	1.5	3
04/22/21	Leon Szeizinger	Attend UCC update call	1.0	3
04/22/21	Robert White	Attend UCC update call	1.0	3
04/22/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/22/21	Benjamin Troester	Attend UCC update call	1.0	3
04/22/21	Kamil Abdullah	Attend UCC update call	1.0	3
04/22/21	Kevin Sheridan	Attend UCC update call	1.0	3
04/22/21	James Wiltshire	Attend UCC update call	1.0	3
04/22/21	William Maselli	Attend UCC update call	1.0	3
04/22/21	Connor Hattersley	Attend UCC update call	1.0	3
04/26/21	Leon Szeizinger	Attend UCC update call	1.0	3
04/26/21	Robert White	Attend UCC update call	1.0	3
04/26/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
04/26/21	Benjamin Troester	Attend UCC update call	1.0	3
04/26/21	Kamil Abdullah	Attend UCC update call	1.0	3
04/27/21	Leon Szeizinger	Attend UCC PI TDP call	1.5	3
04/27/21	Jaspinder Kanwal	Attend UCC PI TDP call	1.5	3
04/27/21	Benjamin Troester	Attend UCC PI TDP call	1.5	3
04/27/21	Kamil Abdullah	Attend UCC PI TDP call	1.5	3
04/30/21	Leon Szeizinger	Attend UCC update call	1.0	3
04/30/21	Robert White	Attend UCC update call	1.0	3
04/30/21	Jaspinder Kanwal	Attend UCC update call	1.0	3

Date	Banker		Hours	Category
04/30/21	Benjamin Troester	Attend UCC update call	1.0	3
04/30/21	Kamil Abdullah	Attend UCC update call	1.0	3
04/30/21	Kevin Sheridan	Attend UCC update call	1.0	3
04/30/21	James Wiltshire	Attend UCC update call	1.0	3
04/30/21	William Maselli	Attend UCC update call	1.0	3
04/30/21	Connor Hattersley	Attend UCC update call	1.0	3
April 1, 2021 - April 30, 2021 Hours for Plan of Reorganization			27.5	
04/10/21	Leon Slezinger	Review key issues list re: Plan	1.0	7
04/10/21	Benjamin Troester	Review key issues list re: Plan	1.0	7
04/12/21	Jaspinder Kanwal	Review key issues list re: Plan	1.0	7
04/12/21	Kamil Abdullah	Review key issues list re: Plan	1.0	7
04/18/21	Leon Slezinger	Review updated plan of reorganization	1.5	7
04/18/21	Benjamin Troester	Review updated plan of reorganization	1.0	7
04/18/21	Kamil Abdullah	Review updated plan of reorganization	1.0	7
04/19/21	Leon Slezinger	Review key issues list re: Plan	1.0	7
04/19/21	Benjamin Troester	Review key issues list re: Plan	1.0	7
04/20/21	Jaspinder Kanwal	Review updated plan of reorganization	1.5	7
04/20/21	Jaspinder Kanwal	Review key issues list re: Plan	1.0	7
04/20/21	Jaspinder Kanwal	Review plan of reorganization presentation materials	1.5	7
04/20/21	Benjamin Troester	Review plan of reorganization presentation materials	1.5	7
04/21/21	Leon Slezinger	Review plan of reorganization presentation materials	1.0	7
04/21/21	Leon Slezinger	Review draft of UCC plan support letter	1.5	7
04/21/21	Benjamin Troester	Review draft of UCC plan support letter	1.0	7
04/21/21	Kamil Abdullah	Review draft of UCC plan support letter	1.0	7
04/22/21	Jaspinder Kanwal	Review draft of UCC plan support letter	2.0	7
04/26/21	Leon Slezinger	Review amended plan and disclosure statements & supporting documents	1.0	7
04/26/21	Benjamin Troester	Review amended plan and disclosure statements & supporting documents	1.0	7
04/27/21	Benjamin Troester	Review summary of disclosure statement objections	0.5	7
04/29/21	Jaspinder Kanwal	Review amended plan and disclosure statements & supporting documents	1.0	7
04/29/21	Jaspinder Kanwal	Review summary of disclosure statement objections	0.5	7
04/29/21	Kevin Sheridan	Review of updated plan of reorganization and disclosure statement	2.0	7
April 1, 2021 - April 30, 2021 Hours for Due Diligence			60.5	
04/01/21	Leon Slezinger	Call with Province to discuss workstreams	0.5	9
04/01/21	Jaspinder Kanwal	Call with Province to discuss workstreams	0.5	9
04/01/21	Benjamin Troester	Call with Province to discuss workstreams	0.5	9
04/01/21	Kamil Abdullah	Call with Province to discuss workstreams	0.5	9
04/02/21	Benjamin Troester	Review updated Purdue model	2.0	9
04/02/21	Kamil Abdullah	Review updated Purdue model	3.0	9
04/06/21	Leon Slezinger	Review updated cash forecast	0.5	9
04/06/21	Jaspinder Kanwal	Review updated cash forecast	0.5	9
04/06/21	Benjamin Troester	Review updated cash forecast	0.5	9
04/06/21	Kamil Abdullah	Review PPLP data room uploads	2.0	9
04/08/21	Benjamin Troester	Review PPLP dataroom	1.0	9
04/08/21	Benjamin Troester	Review IAC presentation materials	0.5	9
04/09/21	Jaspinder Kanwal	Review historical PPLP projections	1.0	9
04/09/21	Benjamin Troester	Review historical PPLP projections	1.5	9
04/09/21	William Maselli	Review updated Purdue model	1.5	9
04/09/21	Connor Hattersley	Review updated Purdue model	2.5	9
04/10/21	Kamil Abdullah	Review IAC data room documents	2.0	9
04/14/21	Benjamin Troester	Review weekly update presentation	0.5	9
04/15/21	Kamil Abdullah	Review IAC data room uploads	1.0	9
04/15/21	William Maselli	Review updated cash forecast	1.0	9
04/15/21	Connor Hattersley	Review updated cash forecast	1.0	9
04/16/21	Kamil Abdullah	Review of MSGEG Resolution	0.5	9
04/18/21	Kamil Abdullah	Review of monthly financial update presentation	0.5	9
04/18/21	Kamil Abdullah	Review of weekly cash reporting presentations	1.5	9
04/20/21	Benjamin Troester	Review PPLP dataroom	1.0	9
04/20/21	Connor Hattersley	Review Purdue Feb Financial Results	1.5	9
04/21/21	Kamil Abdullah	Review of hearing summary	1.0	9
04/21/21	William Maselli	Review Purdue Feb Financial Results	1.5	9
04/22/21	James Wiltshire	Review Purdue Feb Financial Results	1.0	9
04/26/21	Kamil Abdullah	Review of disclosure statement objections	1.5	9
04/26/21	Kamil Abdullah	Review of personal injury victim TDP	1.0	9
04/26/21	Connor Hattersley	Review various data room documents	2.0	9
04/27/21	Kamil Abdullah	Review IAC data room uploads	1.0	9
04/27/21	Kamil Abdullah	Review disclosure statement objections summary	1.0	9
04/28/21	Benjamin Troester	Review IAC presentation materials	4.0	9
04/29/21	Leon Slezinger	Review IAC sale process materials	2.0	9
04/29/21	Jaspinder Kanwal	Review IAC sales process materials	1.5	9
04/29/21	Benjamin Troester	Review IAC presentation materials	2.5	9
04/29/21	Kamil Abdullah	Review IAC presentation materials	3.0	9
04/29/21	Kamil Abdullah	Review NCSG disclosure statement objection	1.5	9
04/29/21	Kevin Sheridan	Review IAC teaser and confidential information memorandum	1.0	9
04/29/21	James Wiltshire	Review IAC marketing materials	1.0	9
04/29/21	William Maselli	Review IAC marketing materials	1.0	9
04/29/21	William Maselli	Review of PPLP materials	1.0	9
04/29/21	Connor Hattersley	Review IAC marketing materials	1.5	9
04/29/21	Connor Hattersley	Review of PPLP materials	1.5	9
April 1, 2021 - April 30, 2021 Total Hours			165.5	

Exhibit B

Expenses

Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$7,607.50	04/30/21	Legal	Legal invoice from counsel

BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin
Brussels
Dallas
Dubai
Hong Kong
Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szlezinger

Invoice Number: 1745523
Invoice Date: May 7, 2021
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through April 30, 2021.

082383.0108

Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/21	J R Herz	0.1	Email D. Morefield re. payment of Jan. 21 fee app.
04/06/21	J R Herz	0.5	Draft Feb. 2021 fee statement (.3); review report from Fee Examiner (.2)
04/07/21	J R Herz	2.6	Review documents relating to Fee Examiner report to draft a response to same (1.8); revise based on R. Spigel's comments (.5); email Jefferies team Feb. 2021 fee statement (.1); email R. Spigel concerning Fee Examiner order (.2)
04/07/21	J R Herz	0.5	Call with L. Szlezinger and team concerning Fee Examiner report (.5).
04/07/21	R L Spigel	0.1	Email with J. Herz re Jefferies fee question
04/07/21	R L Spigel	0.7	C/c with L. Szlezinger and team, J. Herz re Fee Examiner report (.5); follow up emails with J. Herz and A. Preis, S. Brauner and to D. Klauder and to L. Szlezinger re same (.2)
04/08/21	R M Fontenla	0.5	Emails with J. Herz regarding documents to be sent to L. Szlezinger (.2) follow up re same (FTP) (0.3).
04/08/21	J R Herz	0.2	Review correspondence concerning Fee Examiner's inquiries (.2)
04/08/21	R L Spigel	0.4	Review and revise response to Fee Examiner; email with L. Szlezinger re same
04/12/21	R L Spigel	0.3	Email to D. Klauder (Fee Examiner) re Fourth Interim Fee App Report
04/13/21	R L Spigel	0.1	Email to D. Klauder re response to Fee Examiner inquiry; review Fee Examiner report
04/14/21	J R Herz	0.3	Call with R. Spigel and D. Klauder concerning Fee Examiner inquiries (.3).

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1745523
Invoice Date: May 7, 2021
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/21	R L Spigel	0.5	T/c with L. Szlezinger re Fee Examiner report (.2); t./c with D. Klauder and J. Herz re same (.3)
04/20/21	J R Herz	0.2	Review order approving fourth interim fee app (.2).
04/21/21	J R Herz	0.4	Prepare for hearing on fourth interim fee app (.1); attend same (.2); email L. Szlezinger re. hearing (.1)
04/27/21	J R Herz	0.2	Review fee statement.
04/29/21	J R Herz	0.3	Finalize February 2021 fee statement.

Matter Hours	<hr/> 7.90
Matter Fees	\$7,749.50
Less Credit	<hr/> (282.00)
Matter Fees Total	<hr/> \$7,467.50

BAKER BOTTS LLP

Invoice No: 1745523
Invoice Date: May 7, 2021
Matter: 082383.0108

JEFFERIES LLC
Purdue Retention

2021 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	5.3	940.00	4,982.00
Spigel, R L	2.1	1,225.00	2,572.50
	7.4		\$7,554.50

2021 Non-Lawyer Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Fontenla, R M	0.5	390.00	195.00
	0.5		\$195.00

For Expenses Incurred:

Court fees AMERICAN EXPRESS JACOB RHINE HERZ Court Fees 4/21/21 Fourth Interim Fee Hearing before Judge Drain in re Jefferies/Purdue, Case No. 19-23649 -- Appearance Fee for Jacob Herz 70.00

Court fees AMERICAN EXPRESS JACOB RHINE HERZ Court Fees 4/21/21 Fourth Interim Fee Hearing before Judge Drain in re Jefferies/Purdue, Case No. 19-23649 -- Appearance Fee for Leon Szlezinger of Jefferies 70.00

Total Expenses \$140.00

Total Current Fees	\$7,749.50
Less Credit	(282.00)
Total Current Costs	\$140.00
Total Due This Invoice	\$7,607.50